

JYSKE SICAV
Public limited company (*société anonyme*)
qualifying as an investment company with variable share capital (*société d'investissement à capital variable*)
Registered office: 33A, avenue J.F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg B 210.943
(the „**Company**“)

NOTICE TO THE SHAREHOLDERS OF JYSKE SICAV HIGH YIELD CORPORATE BONDS

Luxembourg, 19 January 2024

Dear shareholder,

Please be informed that the board of directors of the Company (the “**Board of Directors**”) has decided to approve the following changes to the prospectus of the Company (the “**Prospectus**”):

1. Changes to the general part of the Prospectus

- Amendments to hyperlinks to websites of UBS throughout the Prospectus;
- Update of section 2 (“Directory”) of the Prospectus with regards to the composition of the board of directors and the senior management of the management company;
- Insertion of a new section 5.3.1 in the Prospectus on “base erosion and profit shifting and anti-tax avoidance directives and revision of the disclosures on FATCA (section 5.3.2) and CRS (5.3.3) and on taxation in section 12 of the Prospectus;
- Amendment to the disclosures relating to a termination of the depositary agreement in section 7.5 (“The Depositary and Paying Agent”) of the Prospectus;
- Amendments to the disclosures on outsourcing and potential processing of investors’ data by the depositary in section 7.5 (“The Depositary and Paying Agent”) of the Prospectus;
- Insertion of information in relation to key information documents (“PRIIPS KID”) in section 11.5 (“Documents available”) in the Prospectus;
- Insertion of additional information related to data protection aspects in section 11.7 (“Data protection”) of the Prospectus.

2. Changes regarding the sub-fund “Jyske SICAV High Yield Corporate Bonds”

- Reflection of a name change of the benchmarks in section 4 (“Investment objective”) in the sub-fund supplement of the Prospectus;
- Deletion of the line on the minimum initial subscription amount and the line “Initial list” in the share class table in section 10 (“Share Classes”) of the sub-fund supplement of the Prospectus;
- Update of section 11 (“Distribution policy”) in the supplement of Jyske SICAV High Yield Corporate Bonds in the Prospectus.

- Insertion of a clarification with regards to the exclusion related to companies producing weapons-related support systems and services in the SFDR Appendix with regards to the question “What investment strategy does this financial product follow?”;
- Insertion of a question and answer on whether the sub-fund invests in fossil gas and/or nuclear energy related activities that comply with the EU Taxonomy in the SFDR Appendix.
- Addition of the percentages to the graph under question “What is the asset allocation planned for this financial product” in the SFDR Appendix of Jyske SICAV High Yield Corporate Bonds.

The amended version of the Prospectus is available free of charge from the management company upon request.

The Board of Directors